



Will Questionnaire

Your property, which includes insurance policies, life policies, and real property are all examples of 'assets', which are your greatest investment and need to be protected. You are therefore advised to have in place a Will, wherein you can express your wishes, appoint executors/trustees and apply certain conditions, which otherwise maybe overlooked.

If you wish for us to draft your Will, then please provide the following information:

<p>1. The full name/address of the person making Will</p> <p>(NB: if 2+ names, separate wills be made, for which we will need separate instructions)</p>	
<p>2. Corresponding address if different</p>	
<p>3. Contact details.</p> <p>T (work): T (home): Mobile: Fax: Email:</p>	
<p>4. Occupation(s)</p>	
<p>5. Date(s) of birth</p>	
<p>6. First choice executors (anyone). Please provide full name/address & relationship to you</p>	

<p>7. Second choice executors (in case nominated executors dies or not available). Please provide full name/address and relationship to you</p>	
<p>8. First choice Guardians (to look after children). Please provide full name/address and relationship to you</p>	
<p>9. Second choice Guardians (to look after children). Please provide full name/address and relationship to you</p>	
<p>10. What GIFTS are to be made and to whom. Please describe gift (i.e. jewellery, money) and provide full name/address of beneficiaries and their relationship to you.</p> <p>I.e:</p> <ul style="list-style-type: none"> - Leave my house to my wife, remainder to my children - Leave my watch, money, jewellery to my children etc - Shares 	
<p>11. State what is to become of the RESIDUE ESTATE (estate left after gifts have been made). Please giving detailed information).</p> <p>I.e:</p> <ul style="list-style-type: none"> - What you intend to leave to your wife - To your sons/daughters - What property you own (shares, bank accounts, life policies etc) - The name/address of all the beneficiaries (including age and relation to you) - Appointment of guardian (if any) of children (if under 18) <p>(Continue on separate sheet if necessary)</p>	

